



We are working long-term to support our members work to create a sustainable society **FOCUS AREAS** Fossil free transports Bioeconomy



Utmaning. Samverkan. Förändring.

The flagship of the forest Bioeconomy









Sveaskog

Share of energy from renewable sources in the EU Member States

(in % of gross final energy consumption)



bioekonomi - regioner i samverkan



Figure 1.1 Carbon tax in Sweden, 1991-2018 (EUR per tonne of carbon dioxide)

Source: Swedish government, Ministry of Finance, and Svebio (2018)

SCA Biorefiney Östrand 4% of Swedish transports

300 000 tonnes biofuels 120 000 tonnes biocoal



Forest Biomass

The cost for harvest, transport, storing and handling of the biomass is of prime importance when calculating the overall cost for biorefining



Solid volume content







Fast pyrolysis - Why make oil from biomass?



- Pyrolysis oil compared to raw biomass:
 - Pyrolysis oil is easier to store, transport and use than the biomass itself.
 - Biomass becomes available in many forms. With pyrolysis these can be converted to a homogeneous liquid.
 - Energy density of pyrolysis oil is 4-20 times higher than biomass.
 - Pyrolysis oil can be upgraded to transport fuels, chemicals and materials.



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Setra Group reveals pyrolysis plant plans



Annual capacity of 32 000 tonnes

Raw material supply 85 000 tonnes of sawdust



⅓ of the Swedish productive Forest Land is located within a 50 km radius from the inland railway but It is far away from consuming industries







FINANCING A SUSTAINABLE EUROPEAN ECONOMY

TAXONOMY Technical Report

Taxonomy Technical Report

June 2019

Only 0.8% of Swedish forests are felled annually, while the remaining 99.2% continue to absorb CO2.



Carbon losses in some stands are counteracted by carbon gains in other stands



Forests – A powerful tool for the climate work

Increase Growth + Maximize Substitution = Increased Climate Benefit

1 m³ wood subst. Coal 700 kg CO₂



1 m³ wood subst. Oil 500 kg CO₂



1 m³ wood subst. Gas 400 kg CO₂



1 m³ wood subst. Concrete 1500 kg CO₂



1 m³ wood subst. Metal 1000-1500 kg CO₂



Climate policies should encourage increased forest growth

Source: Potential Roles of Swedish Forestry in the Context of Climate Change Mitigation Tomas Lundmark et al Over the last 100 years the standing volume in Swedish forests has almost doubled and carbon stocks in forests and forest soil have quadrupled. At the same time, more than 4 billion cubic metres of timber have been felled and delivered to the society. Sustainable forest management has in other words proven to have a positive impact on climate change mitigation.



Global Deforestation Hotspots





Sustainable and active forest management have a positive impact on climate change mitigation.

Investments in forest biorefineries can further boost this impact

Technical risk

- Market risk
- Political risk

Help us to reduce this risk otherwise investments will not happen !



Welcome to BioFuel Region

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<u>Hemsida</u>

MED FINANSIERING FRAN

BIOEKONOMI – REGIONER I SAMVERKAN BIOFUEL REGION | REGION NORRBOTTEN | REGION VÄSTERBOTTEN | REGION VÄSTERNORRLAND | REGION DALARNA | REGION VÄRMLAND REGION ÖREBRO LÄN | VÄSTRA GÖTALANDSREGIONEN | REGION ÖSTERGÖTLAND | REGIONFÖRBUNDET I KALMAR LÄN | REGION HALLAND | REGION SKÅNE

