

**BOTHNIAN  
CORRIDOR**

<https://bothnianscorridor.com>

100  
BILLION EURO

BOTHN  
CORRIDOR

Nordens största affärstidning – nu 328 000 läsare Onsdag 14 april 2021

■ NYHETER 8 **Europa får vänta på Johnson & Johnson – stoppas i USA**  ■ NYHETER 18 **Flaggskeppet parkerat men Volvo tror på förarlöst** ■ VÄRLDEN 20–21 **Smutsig kamp om halvledare när bristen fortsätter** ■ ANALYS 24–25 **Intervju: FI-chefen är inte road av festen på börsen**

**Dagens industri** ■ ENTREPRENÖR 28–29 **De skapar tillväxt med gröna miljöer** 

■ LJUST I NORR • 2, 6–7

**1070 MILJARDER** Sverige går in i en helt ny industriell era

**Investeringar i grön omställning lyfter Norrland**

**Dis: Lotta Engzell-Larsson: "Politikerna måste bejaka utvecklingen"**

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**” Ladies and Gentlemen,  
Speaking about, as you said,  
the future of industry: just  
look north, for example to  
Sweden...**

**Ursula Von Der Leyen,**  
President of the European Commission

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The industry needs people  
and wants more, cost effective  
and faster transports

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” Faster and more cost-effective transport to the large European markets are essential. We need to go from 72 to 48h

### Transport market study

- Swedish transport administration, TRV, 2021



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# The Road to Modal Shift

New trading patterns over the last 30 years has lead to new infrastructure demands.

Case study with existing tariffs for transports along the Bothnian Corridor



**The Baltic Sea and  
the Gulf of Bothnia  
were cold**



# Forceful tilt Eastwards

- Fall of the Berlin Wall
- EU:s inclusion of the Eastern States
- Silkroads
- Brexit
- Reshoring, from Asia to Europe



# New Trading Patterns 1998-2019

## Export, 1998-2019

Country or Area	Fixed Price Changes (%)
Western Europe & USA*	29
Germany	60
Nordic Countries	108
Eastern Europe**	225
Asia***	190

## Import, 1998-2019

Country or Area	Fixed Price Changes (%)
Western Europe & USA*	54
Germany	97
Nordic Countries	125
Eastern Europe**	630
Asia***	290

*Fixed price changes in percent*

\*Western Europe and USA – USA, UK, France, Netherlands, Belgium

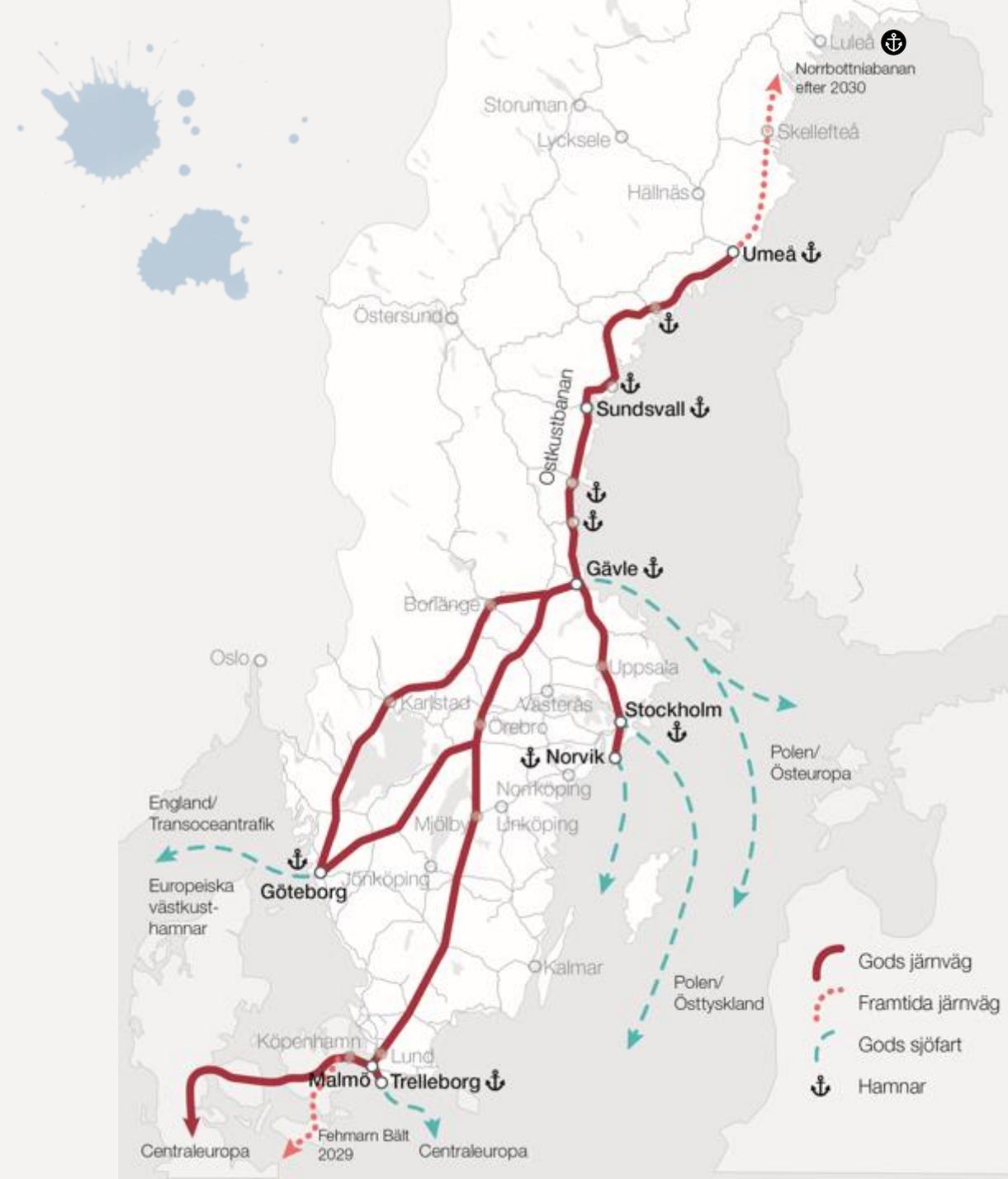
\*\*Northeastern Europe – Baltic States, Poland, Czech Republic, Slovakia och Russia

\*\*\*Asia – China, South Korea and Japan



# Urgent need of Investments in the Bothnian Corridor and the Gulf of Bothnia Seaports

- Intensified trade relations with Easterns European countries and Asia,
- A third route the Seaports along the Gulf of Bothnia is now completing the two present transport routes via Gothenburg and Malmö.
- The coastal railroad between Stockholm and Luleå (Finland) needs to be strengthened South of Umeå and constructed North of Umeå



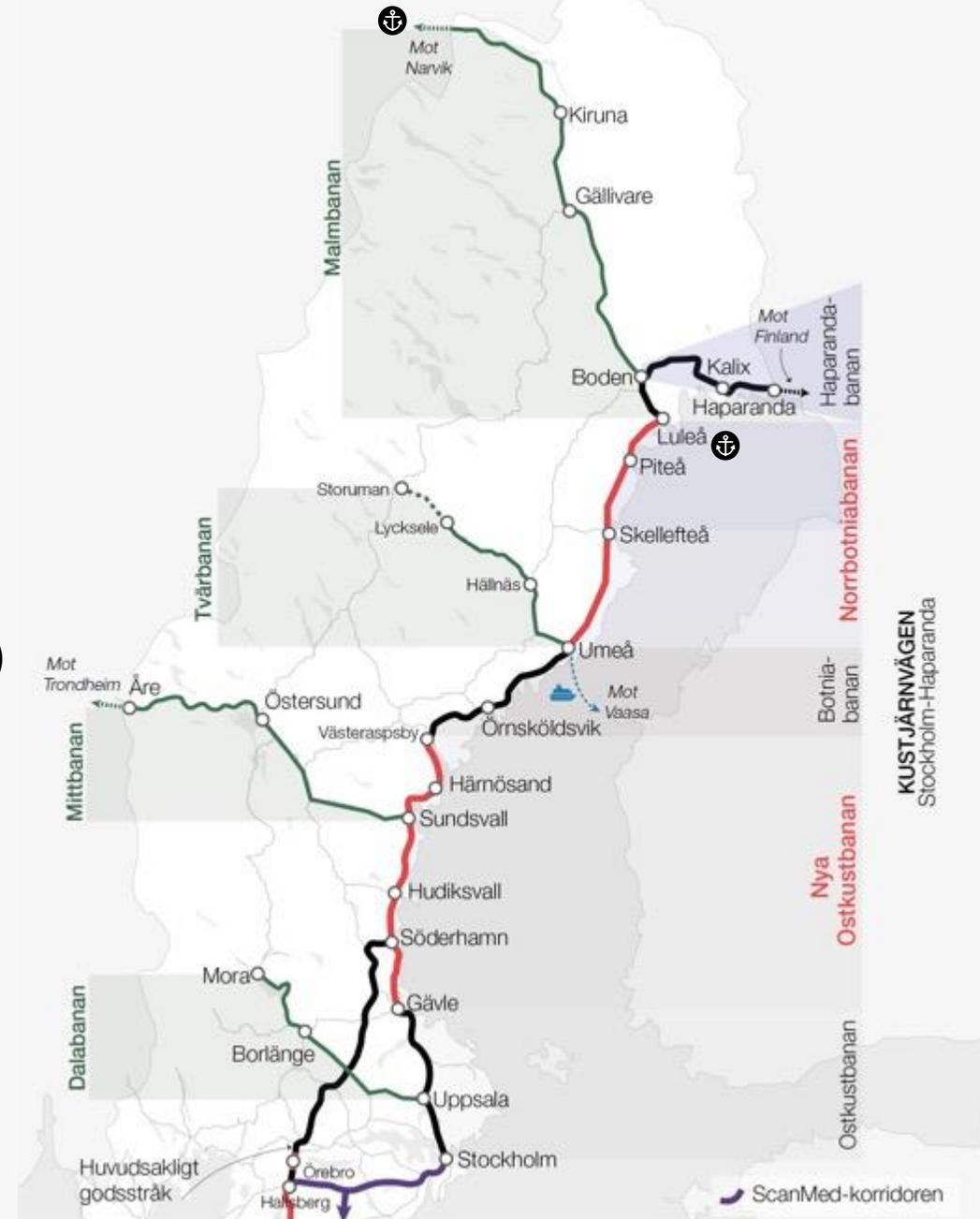
# On track to be completed CEF-support can accelerate both planning and construction!

## Priority investments (ongoing)

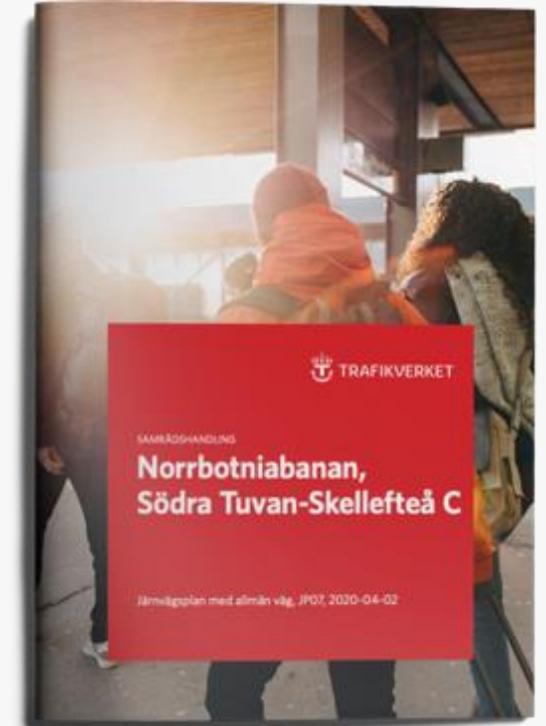
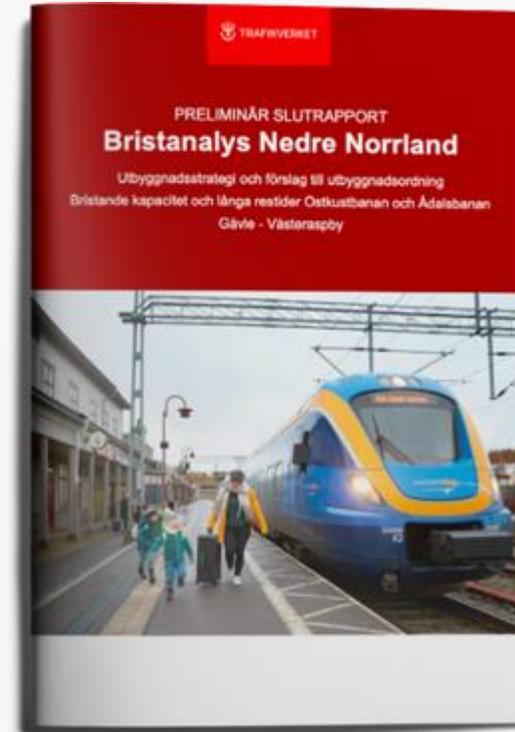
- Electrification on the border SWE-FIN (with CEF support)
- Port of Luleå expansion and dredging
- North Bothnia Line (with CEF support)
- Double track New East Coast Line (with CEF support)
- Double track Freight line through Bergslagen (with CEF support)

## Priority the upcoming years:

- Completing the North Bothnia Line, the New East Coast Line, and Orebro
- Reaching 250 km/h in line speed Stockholm to Luleå.
- Capacity building improvements, including the Iron Ore line/Ofoten line



Ready to be finalised.  
Negotiated agreements  
for the final building stage  
on both missing links and  
bottlenecks



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Connecting  
north to south, east to west  
and all modes of transport.  
CEF-support can accelerate  
both planning and  
construction!

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